



長雄金融集團

EVER-LONG FINANCIAL GROUP

A subsidiary of Styland Holdings (Stock Code :00211.HK)

長雄證券有限公司 (中央編號 CE NO. ACM423)

EVER-LONG SECURITIES COMPANY LIMITED

香港鰂魚涌太古城太古灣道12號 3樓 301 - 303室
Room 301-303, 3/F., 12 Taikoo Wan Road, Taikoo Shing,
Quarry Bay, Hong Kong

(852) 2815 3522

(852) 2581 0638

settlement@everlong.com.hk

http://www.everlong.com

Corporate Account Information – Update / Amendment Form 公司賬戶資料 - 更新 / 更改表格

Account Name

客戶名稱

Account No.

客戶賬號

Particulars of the Client 客戶資料

Change In address
地址變更

Registered Address
註冊地址

Principal Business Address
辦事處地址

New address
新地址

If registered address / principal business address is changed, please provide Notice of Change of Address of Registered Office (Form NR1)/Business Registration Certificates 如註冊地址 / 辦事處地址變更, 請提供註冊辦事處地址更改通知書(表格NR1) / 商業登記證

Natures of Business 業務性質

Contact No. 聯絡電話	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
1. _____			
2. _____			

Email Address 電郵地址	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
1. _____			
2. _____			

Back Account 銀行資料

Amend 更改

Add 新增

Delete 取消

Currency
貨幣

Bank Name
銀行名稱

Account No.
賬戶號碼

Internet Trading Services 使用互聯網買賣服務

Yes, we have read and acknowledge the terms and conditions of 《Schedule II - Terms For On-Line Trading》 of Client Agreement and Schedules thereto.
是, 吾等已參閱及知悉載於客戶協議書及附件內《附表二網上證券交易條款》的條款及條件。

Cancel 取消

Authentication Mode 認證模式

SMS 電話短訊

Software Token 軟件保安編碼

Statement Delivery 收取結單方式

By email, we acknowledge that no hard copy of the combined daily and monthly statement of account will be sent by Ever-Long Securities Company Limited.
以電郵收取, 吾等知悉長雄證券有限公司不會發出印刷版的綜合日結單及月結單。

By Post
以郵遞收取

Change of Account Type 更改賬戶類型

Cash Account change to Margin Account 由現金賬戶轉為保證金賬戶

Please close out our Cash Account and open a Margin Account for us. We have read and understand the provisions of the Client Agreement and Schedules 《Schedule I - Terms for Margin Trading》 and agree to be bound at the same.
請為吾等取消現金賬戶並開立保證金賬戶, 吾等已經閱讀並明白客戶協議書及附表《附表一 保證金融資買賣條款》, 並同意接受這些條款的約束。

Margin Account to Cash Account 由保證金賬戶轉為現金賬戶

Please close out our Margin Account and open a Cash Account for us. We have read and understand the provisions of the Client Agreement and Schedules there to and agree to be bound at the same.
請為吾等取消保證金賬戶並開立現金賬戶, 吾等已經閱讀並明白客戶協議書及其附表, 並同意接受這些條款的約束。

Close out the Account 結束賬戶



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Change of Account Executive 轉換客戶經紀

We request your Company to change my Account Executive
吾等現要求貴公司更改經紀

	Name of A.E. 經紀名稱	A.E. Code 經紀編號
From 由		
To 轉至		

Other Information Update 其他資料更改

Others

(Please specify)

其他 (請列明)

Membership/ Directorship/ Authorized Person(s) / Authorized Trader(s) / Ultimate Originator(s) of all Transaction/ Ultimate Beneficial Owner(s) of the Account 股東/董事/一般授權簽字人士/交易授權人士/賬戶最終交易指示發出者/賬戶最終實益擁有人

Change in the Substantial Shareholders (i.e. shareholder hold 25% or more of the issued share capital of the entity) of the Corporate Account.
公司賬戶的主要股東(主要股東擁有25%或以上股權的股東)是否有變更

- No 否 Yes, please provide name & ID/CI/BR No. and please also attach Group chart, relevant Minutes, Annual report.
是, 請提供姓名及身份證或護照 / 公司註冊證書 / 商業登記號碼, 及一同附上公司組織圖, 公司會議記錄, 公司年報。

Change in the Directorship of the Corporate Account. 公司賬戶的董事局是否有變更

- No 否 Yes, please provide name & ID/CI/BR No. and please also attach relevant Minutes, Annual report.
是, 請提供姓名及身份證或護照 / 公司註冊證書 / 商業登記號碼及一同附上公司會議記錄, 公司年報。

Change in person (i.e. ultimate beneficiary) that stands to gain the commercial or economic benefit of the transaction and/or bear its commercial or economic risk. 代表收取交易的商業或經濟利益及/或承擔其商業或經濟風險的人士(即「最終實益擁有人」)是否有變更。

- No 否 Yes, please provide name & ID/CI/BR No. (if applicable).
是, 請提供姓名及身份證或護照 / 公司註冊書 / 商業登記號碼 (如適用)。

Change in person ultimate responsible for originating the instruction in relation to a transaction.
最終負責作出交易指示的人士是否有變更

- No 否 Yes, please provide name & ID No. and please also attach relevant Minutes, Annual report.
是, 請提供姓名及身份證或護照及一同附上公司會議記錄, 公司年報。

Change in authorized trader(s) to give oral instruction in dealing of securities and/or change in authorized signatory(ies) arrangement in the operation of the Corporate Account. 獲授權就公司賬戶發出口頭買賣指示及/或就公司賬戶運作的簽名安排是否有變更。

- No 否 Yes, please provide the details of changes in a separate sheet and please also provide relevant Minutes, Annual report.
是, 請在另一張紙提供有關變更的詳程, 及一同附上公司會議記錄, 公司年報。



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Financial Information 財務資料

Authorized Capital 註冊資本	股	Currency 貨幣	面 值	元			
Paid up Capital 繳足股本:	股	Currency 貨幣	面 值	元			
Annual net profit after tax (HK\$) 每年稅後純利 (港元)	<input type="checkbox"/> ≤ \$200,000	<input type="checkbox"/> \$200,001 – \$1,000,000	<input type="checkbox"/> \$1,000,001 – \$5,000,000	<input type="checkbox"/> \$5,000,001 – \$10,000,000	<input type="checkbox"/> \$10,000,001 – \$50,000,000	<input type="checkbox"/> ≥ \$50,000,001	
Total Net Worth (HK\$) 資產淨值 (港元)	<input type="checkbox"/> ≤ \$200,000	<input type="checkbox"/> \$200,001 – \$1,000,000	<input type="checkbox"/> \$1,000,001 – \$3,000,000	<input type="checkbox"/> \$3,000,001 – \$5,000,000	<input type="checkbox"/> \$5,000,001 – \$10,000,000	<input type="checkbox"/> \$10,000,001 – \$300,000,000	<input type="checkbox"/> ≥ \$300,000,001
Ownership of assets / real estate 擁有資產 / 物業	<input type="checkbox"/> No 否 <input type="checkbox"/> Yes, details (e.g. real estate, time deposit) 擁有, 詳情 (如物業、定期存款)						
	<input type="checkbox"/> With financing 有借貸			<input type="checkbox"/> Without financing 沒有借貸			
Source(s) of wealth (✓ one or more) 財富來源 (可✓超過一項)	<input type="checkbox"/> Investment Gain 投資獲利		<input type="checkbox"/> Business Profit 業務溢利		<input type="checkbox"/> Shareholders Loan 股東貸款		
	<input type="checkbox"/> Dividend / Interest Income 股息 / 利息收入		<input type="checkbox"/> Rental Income 租金收入				
	<input type="checkbox"/> Others (Please specify) 其他 (請註明) _____						
Origin(s) of funding (✓ one or more) 財富來源地 (可✓超過一項)	<input type="checkbox"/> Hong Kong 香港		<input type="checkbox"/> Macau 澳門		<input type="checkbox"/> China 中國		
	<input type="checkbox"/> Others (Please specify) 其他 (請註明) _____						

Investment Profile 投資概況

Investment Objective 投資目標	<input type="checkbox"/> Speculation 投機	<input type="checkbox"/> Capital Appreciation 資產增值	<input type="checkbox"/> Dividend / Interest Income 股息 / 利息收入	<input type="checkbox"/> Hedging 對沖	<input type="checkbox"/> Others 其他 _____
Investment Horizon 投資年期	<input type="checkbox"/> Short Term (< 1 year) 短線 (少於1年)	<input type="checkbox"/> Short to Medium Term (1 – 5 years) 中短線 (1 – 5年)	<input type="checkbox"/> Medium Term (6 – 10 years) 中線 (6 – 10年)	<input type="checkbox"/> Long Term (over 10 years) 長線 (10年以上)	
Risk Tolerance 承受風險	<input type="checkbox"/> Low 低		<input type="checkbox"/> Medium 中		<input type="checkbox"/> High 高

Client Acknowledgement 客戶確認

Any information provided in connection with this "Corporate Account Information - Update/ Amendment Form" is true, accurate, complete and up-to-date for the compliance with applicable legal and regulatory requirements. Please notify Ever-Long Financial Group immediately in writing of any change to any information that you previously provided to Ever-Long Financial Group. Ever-Long Financial Group may contact any persons or entities, including but not limited to banks, brokers or credit agencies for verifying the information provided (or any part of it). Ever-Long Financial Group may also contact Client to obtain relevant supporting documents for account information changes, like certified true copy(ies) of ID card/passport copies, CI/BR copies or Board Resolution copy etc. If the change(s) is/are significant, Ever-Long Financial Group may request Client to re-sign another account opening document with Ever-Long Financial Group.

為遵從適用法律及規管性之規定, 任何關於此《公司帳戶資料 – 更新 / 更改表格》所提供的資料屬真實、準確、完整及最新。如以往所提供的資料有任何更改, 請立刻以書面通知長雄金融集團。長雄金融集團可聯絡任何人士或實體, 包括但不限於銀行、證券行或信貸機構以核實提供之資料(或其任何部份)。長雄金融集團可專人聯絡客戶, 以便取得有關帳戶資料變更的證明文件。例如經驗證的身份証/護照副本、公司註冊証書/商業登記副本、或董事局會議紀錄副本, 如有重大變更, 長雄金融集團可要求客戶重新簽署另一份開戶文件。

Agreed and Confirmed 同意並簽署如下*

Client Signature and Company Chop 客戶簽署及蓋章

Date 日期 (DD / MM / YYYY年)

* same as the specimen on Client Information Form 請用客戶資料表之簽署式樣

For Office Use Only 只供內部使用

*** Please remind AE to update AE report if there is any substantial change in financial position / directorship / membership

Account Executive	Signature Verified by:	Checked by:	Authorized by: