



Shinelong Automotive Lightweight Application Limited

17 June 2019

Listing Data

Stock code	1930	Sector	Automobiles
Exchange	Hong Kong	Market	Main Board
Board lot	4000	Company Website	www.shinlone.com.cn

Company Profile

Shinelong Automotive Lightweight Application is a developer and major supplier of customised moulds in the PRC, with a focus on moulds for the production of automotive parts which cater for the growing trend of automotive lightweight application, as well as electrical appliance parts. It seeks to offer comprehensive moulding services and solutions to customers, covering product analysis, mould design and development; mould fabrication, assembling, testing and adjustment; trial production and aftersales services.

The Share Offer

Total amount raised	HKD528 million to HKD581 million
Offering Price	HKD0.80 to HKD0.88 share
Total number of share offering	165,000,000 shares
Number of placing shares	149,000,000 shares
Number of public offer shares	16,500,000 shares

Share Offer Statistics

IPO Market Capitalization	HKD132 million to HKD145 million
Adjusted Net Tangible Asset Value Per Share	HKD0.37 to HKD0.38
Forecast Weighted Average P/E multiple	n/a
Forecast Diluted P/E multiple	n/a

Expected Timetable

Application lists close	12 noon on 20 June 2019
Announcement of the level of the Offer Price, results of applications	27 June 2019
Despatch of share certificates	27 June 2019
Refund cheques	27 June 2019
Date of Listing	28 June 2019

Parties Involved in Share Offer

Sponsor & Lead Manager	CSC Securities (HK) Limited Grand View Securities Limited Fulbright Securities Limited China Sky Securities Limited Alpha Financial Group Limited
Receiving Banker	Bank of China (Hong Kong) Limited